



**Pi Lambda Phi Educational Foundation
Statement of Expectations
For Trustees of the Educational Foundation**

- 1. Commit to the mission and goals of Pi Lambda Phi Fraternity and Educational Foundation.**
- 2. Prepare for and attend the meetings of Pi Lambda Phi Educational Foundation Trustees.**
Attend quarterly meetings. Meetings are by videoconference with the exception of in person during National Convention or other significant gatherings. Trustees are expected to review the meeting materials prior to the calls and be prepared for discussion of fiduciary responsibilities and strategic initiatives.
- 3. Identify opportunities and engage alumni.**
Trustees are entrusted with growing Pi Lambda Phi through alumni engagement handling the financial commitment of our alumni. Trustees should be willing to actively promote initiatives, identify opportunities to connect alumni to objectives.
- 4. Serve on at least one committee, as needed, and attend committee meetings.**
Trustees drive our committee efforts. Trustees should significantly participate in the work of a committee and attend all meetings of the committee on which they serve.
- 5. Make a meaningful personal contribution to the Pi Lambda Phi Educational Foundation.**
Every Trustee is expected to demonstrate leadership by making a personal financial contribution on a yearly basis.
- 6. Contribute expertise and participate in strategic development of Foundation.**
Develop a continuing knowledge of the strengths, needs, and processes of the Board.
- 7. Maintain sensitive information.**
Protect personal and financial information treating it with the utmost care.